

INTEGRAX BERHAD (49317-W)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2012

	As at 30.09.2012 RM'000	As at 31.12.2011 Audited RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	323,770	331,902
Investment in associate	112,060	106,148
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>573,890</u>	<u>576,110</u>
<b>Current assets</b>		
Trade and other receivables	20,148	23,723
Cash and cash equivalents	109,379	146,991
	<u>129,527</u>	<u>170,714</u>
<b>TOTAL ASSETS</b>	<b><u>703,417</u></b>	<b><u>746,824</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	300,806	300,806
Reserves	47,708	47,850
Retained earnings	230,801	211,057
<b>Total equity attributable to owners of the Company</b>	<u>579,315</u>	<u>559,713</u>
<b>Non-controlling interests</b>	<u>59,777</u>	<u>56,766</u>
<b>Total equity</b>	<u>639,092</u>	<u>616,479</u>
<b>Non-current liabilities</b>		
Loans and borrowings	4,410	4,364
Deferred taxation	51,146	52,210
	<u>55,556</u>	<u>56,574</u>
<b>Current liabilities</b>		
Loans and borrowings	176	58,595
Trade and other payables	8,155	13,838
Taxation	438	1,338
	<u>8,769</u>	<u>73,771</u>
<b>Total liabilities</b>	<u>64,325</u>	<u>130,345</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>703,417</u></b>	<b><u>746,824</u></b>
Net assets per share attributable to owners of the Company (RM)	1.93	1.86

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2011 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012**

	Current quarter 3 months ended		Cumulative quarter 9 months ended	
	30.09.2012 RM'000	30.09.2011 RM'000	30.09.2012 RM'000	30.09.2011 RM'000
Revenue	22,338	22,214	67,648	65,865
Cost of sales	(7,808)	(7,537)	(23,823)	(21,891)
Gross profit	14,530	14,677	43,825	43,974
Other income	474	2	486	6,513
Depreciation	(2,609)	(2,488)	(8,733)	(7,475)
Administrative expenses	(2,731)	(1,261)	(5,537)	(4,592)
Other operating expenses	-	-	-	(80)
Operating profit	9,664	10,930	30,041	38,340
Interest income	831	1,065	2,941	2,942
Finance costs	(108)	(1,232)	(1,861)	(4,381)
Share of profit after tax of associate	3,017	2,954	10,912	9,145
<b>Profit before taxation</b>	<b>13,404</b>	<b>13,717</b>	<b>42,033</b>	<b>46,046</b>
Income tax expense	(2,826)	(2,592)	(8,524)	(8,368)
<b>Profit for the period</b>	<b>10,578</b>	<b>11,125</b>	<b>33,509</b>	<b>37,678</b>
<b>Other comprehensive income/(loss), net of tax</b>				
Foreign currency translation differences for foreign operations	(105)	71	(146)	(3,271)
<b>Other comprehensive income/(loss) for the period, net of tax</b>	<b>(105)</b>	<b>71</b>	<b>(146)</b>	<b>(3,271)</b>
<b>Total comprehensive income for the period</b>	<b>10,473</b>	<b>11,196</b>	<b>33,363</b>	<b>34,407</b>
<b>Profit attributable to:</b>				
Owners of the Company	9,008	9,633	28,994	33,195
Non-controlling interests	1,570	1,492	4,515	4,483
<b>Profit for the period</b>	<b>10,578</b>	<b>11,125</b>	<b>33,509</b>	<b>37,678</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	8,906	9,702	28,852	29,922
Non-controlling interests	1,567	1,494	4,511	4,485
<b>Total comprehensive income for the period</b>	<b>10,473</b>	<b>11,196</b>	<b>33,363</b>	<b>34,407</b>
<b>Basic earnings per ordinary share (sen)</b>	<b>2.99</b>	<b>3.20</b>	<b>9.64</b>	<b>11.04</b>

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2011 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012

	<-----Equity attributable to owners of the Company-----> <-----Non-distributable -----> <-----Distributable-->							
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	Attributable to Owners of the Company RM'000	Non-controlling Interests RM'000	Total Equity RM'000
<b>At 1 January 2012</b>	300,806	46,706	185	959	211,057	559,713	56,766	616,479
Total comprehensive income for the period	-	-	-	(142)	28,994	28,852	4,511	33,363
Dividend to owner of the company	-	-	-	-	(9,250)	(9,250)	-	(9,250)
Dividend to non-controlling interests	-	-	-	-	-	-	(1,500)	(1,500)
<b>As at 30 September 2012</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>817</b>	<b>230,801</b>	<b>579,315</b>	<b>59,777</b>	<b>639,092</b>
<b>At 1 January 2011</b>	300,806	46,706	185	3,544	203,340	554,581	61,945	616,526
Total comprehensive income for the period	-	-	-	(3,273)	33,195	29,922	4,485	34,407
Disposal of subsidiary	-	-	-	-	-	-	(2,724)	(2,724)
Dividend to owner of the company	-	-	-	-	(36,097)	(36,097)	-	(36,097)
Dividend to non-controlling interests	-	-	-	-	-	-	(8,125)	(8,125)
<b>As at 30 September 2011</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>271</b>	<b>200,438</b>	<b>548,406</b>	<b>55,581</b>	<b>603,987</b>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2011 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012**

	30.09.2012 RM'000	30.09.2011 RM'000
<b>Cash flows from operating activities</b>		
Profit before taxation	42,033	46,046
Adjustments for :-		
Non-cash items	8,733	7,475
Non-operating items	(11,988)	(9,637)
<b>Operating profit before working capital changes</b>	<b>38,778</b>	<b>43,884</b>
Changes in working capital	2,591	(13,600)
<b>Cash from operations</b>	<b>41,369</b>	<b>30,284</b>
Income tax paid (net)	(10,488)	(8,720)
<b>Net cash flow from operating activities</b>	<b>30,881</b>	<b>21,564</b>
<b>Investing activities</b>		
Interest income received	2,941	2,942
Proceeds from disposal of subsidiary	-	2,173
Proceeds from disposal of associate	-	41,280
Purchase of property, plant and equipment	(405)	(23)
<b>Net cash from investing activities</b>	<b>2,536</b>	<b>46,372</b>
<b>Financing activities</b>		
Decrease in Bond Redemption Account	27,314	10,799
Repayment of serial bonds	(60,000)	(42,000)
Hire purchase interest	(22)	(25)
Repayment of hire purchase creditor	(111)	(93)
Dividend paid to owners of the company	(9,250)	(36,097)
Dividend paid to non-controlling interests	(1,500)	(8,125)
<b>Net cash used in financing activities</b>	<b>(43,569)</b>	<b>(75,541)</b>
<b>Net cash decrease in cash and cash equivalents</b>	<b>(10,152)</b>	<b>(7,605)</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>119,671</b>	<b>131,967</b>
<b>Effects of foreign currency translation in consolidation</b>	<b>(146)</b>	<b>(3,271)</b>
<b>Cash and cash equivalents at the end of the period (Note 1)</b>	<b>109,373</b>	<b>121,091</b>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following statement of financial position amounts:-

	30.09.2012 RM'000	30.09.2011 RM'000
Cash and cash equivalents per statement of financial position	109,379	139,207
Less : Amounts held in a Bond Redemption Account	(1)	(18,111)
Deposits pledged	(5)	(5)
<b>Cash and cash equivalents per condensed consolidated cash flow statement</b>	<b>109,373</b>	<b>121,091</b>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2011 and the explanatory notes attached to these interim financial statements.